



CAMPAIGN PLANNING TOOLS

Campaign Planning, Management, and Budgeting

- Campaign Planning Template
- Coalition Asset Inventory Coalition Building Full Coalition
- <u>Coalition Asset Inventory Coalition Building</u> -Individual Organization
- Campaign Budgeting 101
- Coalition Operating Guidelines
- Give and Get
- Pathways of Influence Worksheet
- Researching Roots of Community Equity and Health
- Sample Budget Template for Statewide Legislative Campaign
- Sample Campaign Manager Job Description
- <u>Tips for Community Conversations and Organizer</u>
 Checklist
- Personal Relationship Profile Worksheet

Coalition Building Maintenance

- <u>Coalition Asset Inventory Coalition Building Full</u>
 <u>Coalition</u>
- Coalition Asset Inventory Coalition Building -Individual Organization
- Coalition Mapping Worksheet Coalition Building
- Organizer's Checklist for Effective Coalition Meetings

Decision-Maker Advocacy & Lobbying

- Key Decision-Maker Worksheet
- Researching Roots of Community Equity and Health
- Pathways of Influence Worksheet
- Tips for Testifying at Public Hearings
- <u>Tips for Meeting with Lawmakers</u>
- Decision-Maker Meeting Feedback Form

Fundraising & Development

- Fundraising 101
- Fundraising with an Equity Lens
- Building Relationships with Funders
- Fundraising Landscape Analysis Template
- Potential Donors Worksheet

Grassroots & Key Contacts

- Personal Relationship Profile
- Developing Your Persuasive Message The 27-9-3
- Telling Your Personal Story

Research and Data Collection

- Questions to Help You Research the Policy-Making Process
- Researching Roots of Community Equity and Health
- Developing a Youth Survey
- Answering the Three Key Questions for Advocacy Campaigns
- Choosing an Advocacy Campaign Goal

Media Advocacy and Communications

- Developing Media Worthy Stories
- Media Advocacy Planning Tool
- Tips for Contacting the Media
- Tips for Editorial Board Meetings
- Tips for Interview Do's and Don'ts
- Tips for Writing a Press Release
- <u>Tips for Writing Letters to the Editor</u>