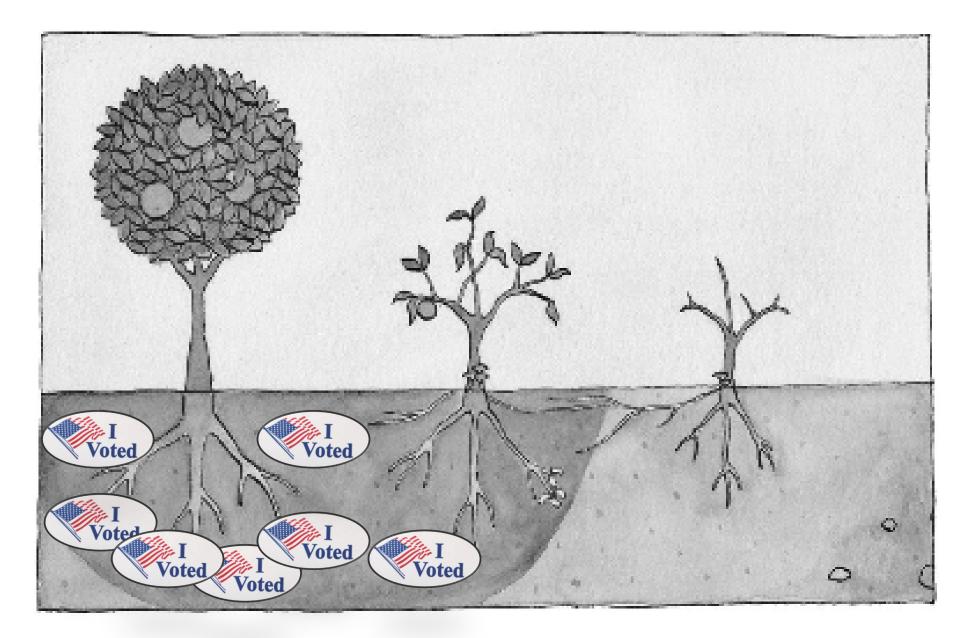


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Goal: Address the Political Determinants ... Safely

Topics to Cover:

- Rules for 501(c)(3)s during elections.
- GOTV in your communities.
- Advance our policy goals
 without crossing the line.



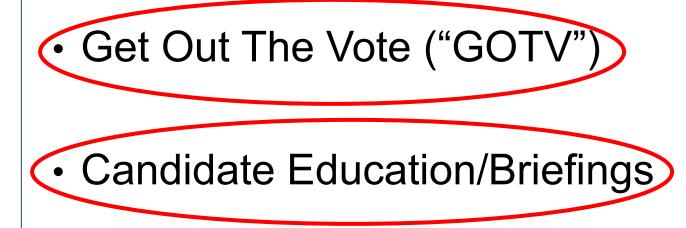
Core Principles

- Section 501(c)(3) charities have a right to educate the public and to strengthen democracy.
- Cannot show "bias or preference" for or against a candidate.
- Balance: Keep pushing our policy goals, without indicating (even obliquely) support or opposition to any candidate.



Allowable 501(c)(3) Civic Engagement

Voter Registration





Candidate Forums, Debates & Questionnaires

Non-partisan Get Out The Vote

- Easier to conduct, legally safer, and <u>more powerful</u> than voter registration.
- Can use foundation grants.
 - Most grants *prohibit* funds from being used for:
 - 1. Lobbying
 - 2. Supporting or opposing candidates
 - 3. Voter registration drives



What are the Boundaries?

- Must be non-partisan: Cannot support a particular candidate or party
- Messaging
 - Cannot align with a candidate
 - Safer to mention panoply of issues
- Targeting Either:
 - Everyone in the public; or
 - Historically underrepresented communities e.g., BIPOC, women, youth
- No issue-based targeting
 - Young Black women = OK
 - Young Black women environmentalists = <u>Not</u> OK for 501(c)(3) GOTV





North Carolina is changing.

Most of us are struggling to make ends meet. To truly transform NC, we need:

Economic opportunity through good jobs
 Clean air for healthy communities
 Affordable access to clean energy
 Your vote is your voice at the ballot box.

Refuse to stay **silent** on November 6.



Candidate Briefings

- 501(c)(3)s may educate candidates on issues.
- Must be available equally to all candidates for a given office.
- Materials or in-person briefing or both.

- Must stop when you have success.
 - E.g., you can't write speech for them



Candidate Briefings

Candidate Guide to Think Babies



Want to build a better future? It begins with babies.

The science is clear. Our brains grow faster between the ages of 0-3 than any later point in life. When babies have nurturing relationships with parents and caregivers, enriching early learning experiences, and strong physical health and nutrition, they have a crucial foundation for healthy development. But when babies don't get what their growing brains need to thrive, they face life-long developmental, educational, social, and health challenges.

Working families need quality, affordable child care options now. Good child care policy solutions will:

- Be properly funded and ensure that every eligible family can enroll their child in a high-quality program;
- Provide enhanced federal, financial support for services for infants and toddlers to focus on improving quality and access; and
- Guarantee that child care providers can be paid a living wage.

Candidate Forums

- Goal: Educate the *public* about all of the candidates.
- Must invite all candidates for a given office:
 - Equal availability to all
 - Viability threshold allowed
- Neutral moderator
 - E.g., Respected local journalist
- Breadth of issues
 - No yes/no question open-ended
 - No candidate pledges



Allowable 501(c)(3) Advocacy

Public Education: Public Statements

- First Amendment speech rights remain during election season.
- Lobbying is OK (within c3 limits).
- IRS must distinguish permissible policy statements from "sham issue ads."



Allowable 501(c)(3) Advocacy

Public Education: Public Statements

Factors indicating a communication is political:

- It identifies a candidate;
- It reflects a view on a candidate's actions;
- The timing coincides with an election;
- It refers to voting or to an election;

- It identifies a candidate's position on a public policy issue, and that issue has been raised as distinguishing the candidate from other candidates for that office;
- It is <u>not</u> part of an ongoing series of substantially similar advocacy communications by the organization on the same issue; and
- The timing is not related to non-electoral event (e.g., a scheduled legislative vote).

Personal Activity

- Your free time is yours do what you want.
- Don't use organizational resources when supporting candidates.
 - E.g., email address, donor lists, copy machine.



Key Takeaways

- 501(c)(3)s can play a big role in elections to strengthen democracy – maybe more than you think.
- Engage in appropriate candidate education to advance your organization's policy positions.
- No candidate pledges, or indicating a candidate has taken the "right" position.

